Patient Information Form

Today's Date _____

Patient Name: First _____ MI_____ Last _____ Nickname _____

Address: Street _____ City _____ State _____ Zip _____

Phone: Home _____ Work _____ Mobile _____

Social Security Number _____ Date of Birth _____

Drivers License # _____ State _____

Patient Employed By _____ Occupation _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Sex ☐ Male ☐ Female **Marital Status** ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed

In case of emergency, who should be notified? _____

Relationship to Patient _____ Home Phone _____ Mobile Phone _____

Is the patient a Minor? ☐ Yes ☐ No **Full-time Student** ☐ Yes ☐ No **Name of School** _____

Name of Responsible Party: First _____ Last _____

Date of Birth _____ **Relationship to Patient** ☐ Self ☐ Spouse ☐ Parent ☐ Other _____

If patient is a Minor, primary residency ☐ Both Parents ☐ Mom ☐ Dad ☐ Step Parent ☐ Shared Custody ☐ Guardian

Address: *(if different from patient)* Street _____ City _____ State _____ Zip _____

Phone: Home _____ Work Mobile _____

Employer *(if different from above)* _____ Occupation _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Dental Benefit Plan Information

Primary Dental Plan Name _____ Phone _____

Address: Street _____ City _____ State_____ Zip _____

Name of Insured _____ Date of Birth _____ ID Number _____

Policy Number _____ Patient Relationship to Insured _____

Secondary Dental Plan Name _____ Phone _____

Address: Street _____ City _____ State_____ Zip _____

Name of Insured _____ Date of Birth _____ ID Number _____

Policy Number _____ Patient Relationship to Insured _____

Medical Plan Information

Plan Name _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Name of Insured _____ Date of Birth _____ ID Number _____

Policy Number _____ Patient Relationship to Insured _____ Deductible Amount _____

Whom may we thank for referring you?

☐ One of our valued patients (name of patient) _____

☐ Advertisement _____ ☐ Local Dental Society _____

☐ Our Website _____ ☐ Other _____

Please list other members of your immediate family who are patients in our practice

_____ _____ _____ _____

Patient Responsibilities: We are committed to providing you with the best possible care and helping you achieve your optimum oral health. Toward these goals, we would like to explain your financial and scheduling responsibilities with our practice.

Payment: Payment is due at the time services are rendered. Financial arrangements are discussed during the initial visit and a financial agreement is completed in advance of performing any treatment with our practice. We accept the following forms of payment_____ **Please note: If you elect to apply for third-party financing, administered through our practice, we are required by law to provide you with a Credit for Dental Services Notice.*

Dental Benefit Plans: Your dental benefit is a contract between you or your employer and the dental benefit plan. Benefits and payments received are based on the terms of the contract negotiated between you or your employer and the plan. We are happy to help our patients with dental benefit plans to understand and maximize their coverage.

Our practice IS / IS NOT (circle one) a contracted provider with your dental benefit plan.

If we are a contracted provider with your plan, you are responsible only for your portion of the approved fee as determined by your plan. We are required to collect the patient's portion (deductible, co-insurance, co-pay, or any amount not covered by the dental benefit plan) in full at time of service. If our estimate of your portion is less than the amount determined by your plan, the amount billed to you will be adjusted to reflect this.

If we are not a contracted provider with your dental benefit plan, it is the patient's responsibility to verify with the plan whether the plan allows patients to receive reimbursement for services from out-of-network providers. If your plan allows reimbursement for services from out-of-network providers, our practice can file the claim with your plan and receive reimbursement directly from the plan if you "assign benefits" to us. In this circumstance, you are responsible and will be billed for any unpaid balance for services rendered upon receipt of payment from the plan to our practice, even if that amount is different than our estimated patient portion of the bill. If you choose to not "assign benefits" to our practice, you are responsible for filing claims and obtaining reimbursement directly from your dental benefit plan and will be responsible for payment to our practice before or at the time of service.

Scheduling of Appointments: We reserve the doctor and hygienist's time on the schedule for each patient procedure and are diligent about being on-time. Because of this courtesy, when a patient cancels an appointment, it impacts the overall quality of service we are able to provide. To maintain the utmost service and care, we do require 48-hour notice to reschedule an appointment. With less than 48-hour notice, a fee of $_____ or deposit to reserve the appointment time again, may be required. To serve all of our patients in a timely manner, we may need to reschedule an appointment if a patient is fifteen minutes late or more arriving to our practice. To reschedule an appointment due to late arrival, a fee of $_____ or deposit to reserve the appointment time again, may be required.

Unencrypted email is not a secure form of communication. There is some risk that any individually identifiable health information and other sensitive or confidential information that may be contained in such email may be misdirected, disclosed to or intercepted by, unauthorized third parties. However, you may consent to receive email from us regarding your treatment. We will use the minimum necessary amount of protected health information in any communication. Our first email to you will verify the email address you provide.

☐ I consent and accept the risk in receiving information via email. I understand I can withdraw my consent at any time. My email address is _____

☐ I consent only to receiving appointment reminders via email or text. I understand I can withdraw my consent at any time. My email address is _____

☐ I do not consent to receiving any information via email. I understand that I can change my mind and provide consent later.

Authorizations: I understand that the information I have given today is correct to the best of my knowledge. I authorize this dental team to perform any necessary dental services that I may need and have consented to during diagnosis and treatment. _____(initial)

I have read the above and agree to the financial and scheduling terms. _____(initial)

I authorize the release of information necessary to process my dental benefit claims. I hereby authorize payment directly to this doctor otherwise payable to me.
YES / NO (Circle One) _____(initial)

I hereby acknowledge that a copy of this practice's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice. _____(initial)

I hereby acknowledge that a copy of this practice's Dental Materials Fact Sheet has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Fact Sheet. _____(initial)

Signature _____ Date_____

CONFIDENTIAL HEALTH HISTORY

Patient Name: _____ Date of Birth: _____

I. CIRCLE APPROPRIATE ANSWER (Leave blank if you do not understand the question)

1. Yes / No Is your general health good?
   If NO, explain: _____
2. Yes / No Has there been a change in your health within the last year?
   If YES, explain: _____
3. Yes / No Have you gone to the hospital or emergency room or had a serious illness in the last three years?
   If YES, explain: _____
4. Yes / No Are you being treated by a physician now? If YES, explain: _____
   Date of last medical exam? _____ Reason for exam: _____
5. Yes / No Have you had problems with prior dental treatment?
   If YES, explain: _____
   Date of last dental exam: _____ Name of last treating dentist: _____
6. Yes / No Are you in pain now?
   If YES, explain: _____

II. HAVE YOU EVER EXPERIENCED ANY OF THE FOLLOWING? (Please circle Yes or No for each)

Yes / No	Chest pain (angina)	Yes / No	Blood in stools	Yes / No	Frequent vomiting
Yes / No	Fainting spells	Yes / No	Diarrhea or constipation	Yes / No	Jaundice
Yes / No	Recent significant weight loss	Yes / No	Frequent urination	Yes / No	Dry mouth
Yes / No	Fever	Yes / No	Difficulty urinating	Yes / No	Excessive thirst
Yes / No	Night sweats	Yes / No	Ringing in ears	Yes / No	Difficulty swallowing
Yes / No	Persistent cough	Yes / No	Headaches	Yes / No	Swollen ankles
Yes / No	Coughing up blood	Yes / No	Dizziness	Yes / No	Joint pain or stiffness
Yes / No	Bleeding problems	Yes / No	Blurred vision	Yes / No	Shortness of breath
Yes / No	Blood in urine	Yes / No	Bruise easily	Yes / No	Sinus problems

Other: _____

III. HAVE YOU EVER HAD OR DO YOU HAVE ANY OF THE FOLLOWING? (Please circle Yes or No for each)

Yes / No	Heart disease	Yes / No	AIDS/HIV	Yes / No	Psychiatric care
Yes / No	Family history of heart disease	Yes / No	Surgeries	Yes / No	Osteoporosis
Yes / No	Heart attack	Yes / No	Hospitalization	Yes / No	Thyroid disease
Yes / No	Artificial joint	Yes / No	Diabetes	Yes / No	Asthma
Yes / No	Stomach problems or ulcers	Yes / No	Family history of diabetes	Yes / No	Hepatitis
Yes / No	Heart defects	Yes / No	Tumors or cancer	Yes / No	Sexual transmitted disease
Yes / No	Heart murmurs	Yes / No	Chemotherapy	Yes / No	Herpes
Yes / No	Rheumatic fever	Yes / No	Radiation	Yes / No	Canker or cold sores
Yes / No	Skin disease	Yes / No	Arthritis, rheumatism	Yes / No	Anemia
Yes / No	Hardening of arteries	Yes / No	Emphysema or other lung disease	Yes / No	Liver disease
Yes / No	High blood pressure	Yes / No	Kidney or bladder disease	Yes / No	Eye disease
Yes / No	Seizures	Yes / No	Stroke	Yes / No	Transplants
Yes / No	Cosmetic surgery	Yes / No	Eating disorders	Yes / No	Tuberculosis

Other: _____

IV. ARE YOU ALLERGIC TO OR HAVE YOU HAD A REACTION TO ANY OF THE FOLLOWING? (Please circle Yes or No for each)

Yes / No	Aspirin	Yes / No	Valium or sedatives	Yes / No	Codeine or other opioids
Yes / No	Penicillin or other antibiotics	Yes / No	Latex	Yes / No	Food
Yes / No	Nitrous oxide	Yes / No			Local anesthetic
Yes / No	Metal				

Others: _____

V. ARE YOU TAKING OR HAVE YOU TAKEN ANY OF THE FOLLOWING IN THE LAST THREE MONTHS? (Please circle Yes or No for each)

Yes / No	Recreational drugs	Yes / No	Tobacco in any form	Yes / No	Antibiotics
Yes / No	Over-the-counter medicines	Yes / No	Alcohol	Yes / No	Supplements
Yes / No	Weight loss medications	Yes / No	Bisphosphonate (Fosamax)	Yes / No	Aspirin
Yes / No	Anti-Depressants	Yes / No	Herbal supplements		

Yes / No Opioids (e.g., Norco, Vicodin, Percocet, Percodan) If YES, please explain reason: _____

Please list all prescription medications: _____

VI. WOMEN ONLY (Please circle Yes or No for each)

Yes / No Are you or could you be pregnant? If YES, what month? _____

Yes / No Are you nursing?

Yes / No Are you taking birth control pills?

VII. ALL PATIENTS (Please circle Yes or No for each)

Yes / No Do you have or have you had any other diseases or medical problems NOT listed on this form?
If YES, please explain: _____

Yes / No Have you ever been pre-medicated for dental treatment? If YES, why: _____

Yes / No Have you ever taken Fen-Phen? If YES, when: _____

Yes / No **Is there any issue or condition that you would like to discuss with the dentist in private?**

The practice of dentistry involves treating the whole person. If the dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment.

I authorize the dentist to contact my physician.

Patient's Signature: _____ Date: _____

Physician's Name: _____ Phone Number: _____

Whom would you like us to contact in case of an emergency?):

Name: _____ **Relationship:** _____ **Phone Number:** _____

I certify that I have read and understand this form. To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication. Further, I will not hold my dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of this form.

_____	_____	_____	_____
Signature of Patient (Parent or Guardian)	Date	Signature of Dentist	Date

Dental Health History Form

Today's Date _____

Patient Name: First _____ MI ___ Last _____ Nickname _____

What are your goals in coming to our practice today? _____

What is important to you in a dentist or dental practice? _____

What has been your experience with the dentist in the past? _____

Date of last radiographs (x-rays) and exam _____

Date of last hygiene continuing care appointment *(cleaning or periodontal maintenance)* _____

Former Dentist _____ **Phone** _____

Address: Street _____ City _____ State _____ Zip _____

If you left your previous dentist, what are the reasons? _____

Have you had problems with prior dental treatment? _____

Are you experiencing any pain now? ☐ Yes ☐ No

If yes, please describe _____

Have you ever been pre-medicated for dental treatment? ☐ Yes ☐ No

If yes, why? _____

Have you been anxious about having dental treatment? ☐ Yes ☐ No

If yes, would you be comfortable sharing why? _____

Would you like to discuss this concern with the doctor to learn about your relaxation options? _____

What concerns do you currently have with your oral health or smile? *(check all that apply)*

☐ Jaw joint pain
☐ Clenching or grinding of teeth
☐ Discolored teeth
☐ Crowding/Crooked teeth
☐ Missing teeth
☐ Spaces in between teeth
☐ Loose tooth/teeth
☐ Tooth shape or size
☐ Unhappy with appearance of teeth
☐ Overbite
☐ Underbite
☐ Uncomfortable bite
☐ Old fillings *(gold or silver)*
☐ Old crowns
☐ Speech problems
☐ Too much gum tissue when I smile
☐ Tooth sensitivity to hot/cold or anything else
☐ Food gets caught in between teeth
If yes, where? _____
☐ Difficulty chewing
If yes, where? _____
☐ Bad breath
☐ Other _____

Have you ever had orthodontic treatment? ☐ Yes ☐ No

If yes, when? _____

Have you ever had periodontal (gum tissue) treatment, such as deep cleanings, root planing, or periodontal surgery? ☐ Yes ☐ No

If yes, when? _____

Have you whitened your teeth in the past? ☐ Yes ☐ No

If yes, what method? _____

Are you interested in learning more about the following? *(check all that apply)*

☐ Teeth Whitening
☐ Orthodontic treatment
☐ Veneers
☐ Tooth-colored fillings
☐ Dental implants
☐ How to prevent periodontal disease
☐ At-home oral hygiene care
☐ Periodontal treatment during pregnancy
☐ Oral hygiene care for infants and toddlers

HISTORIAL CLÍNICO CONFIDENCIAL

Nombre del paciente: _____ Fecha de nacimiento: _____

I. MARQUE CON UN CÍRCULO LA RESPUESTA CORRECTA (Deje en blanco si no comprende la pregunta)

1. Sí / No ¿Su estado general de salud es bueno?
   Si respondió NO, explique: _____
2. Sí / No ¿Ha habido algún cambio en su salud durante el último año?
   Si respondió, SI explique: _____
3. Sí / No ¿Ha acudido al hospital o a la sala de urgencias, o ha tenido alguna enfermedad grave en los tres últimos años?
   Si respondió, SI explique: _____
4. Sí / No ¿Actualmente es atendido por un médico? Si respondió SI, explique: _____
   Fecha del último examen médico _____ Motivo del examen: _____
5. Sí / No ¿Ha tenido problemas con tratamientos dentales anteriores?
   Si respondió, SI explique: _____
   Fecha de último examen dental: _____ Nombre del último dentista tratante: _____
6. Sí / No ¿Siente dolor ahora?
   Si respondió, SI explique: _____

II. ¿ALGUNA VEZ HA TENIDO ALGUNO DE LOS SIGUIENTES PROBLEMAS? (Marque con un círculo Sí o No para cada una)

Sí / No	Dolor de pecho (angina)	Sí / No	Sangre en las heces	Sí / No	Vómitos frecuentes
Sí / No	Desmayos	Sí / No	Diarrea o constipación	Sí / No	Ictericia
Sí / No	Considerable pérdida de peso reciente	Sí / No	Micción frecuente	Sí / No	Boca seca
Sí / No	Fiebre	Sí / No	Dificultad al orinar	Sí / No	Sed excesiva
Sí / No	Sudores nocturnos	Sí / No	Zumbido en los oídos	Sí / No	Dificultad al tragar
Sí / No	Tos persistente	Sí / No	Dolores de cabeza	Sí / No	Tobillos inflamados
Sí / No	Expectoración de sangre	Sí / No	Mareos	Sí / No	Dolor o rigidez en articulaciones
Sí / No	Trastornos hemorrágicos	Sí / No	Visión borrosa	Sí / No	Falta de aire
Sí / No	Sangre en la orina	Sí / No	Aparición de moretones con facilidad	Sí / No	Problemas de sinusitis

Otro: _____

III. ¿ALGUNA VEZ HA TENIDO O TIENE ALGUNA DE LAS/OS SIGUIENTES? (Marque con un círculo Sí o No para cada una)

Sí / No	Enfermedad cardíaca	Sí / No	SIDA/HIV	Sí / No	Atención psiquiátrica
Sí / No	Historial familiar de enfermedad cardíaca	Sí / No	Cirugías	Sí / No	Osteoporosis
Sí / No	Infarto	Sí / No	Internación	Sí / No	Enfermedad tiroidea
Sí / No	Articulación artificial	Sí / No	Diabetes	Sí / No	Asma
Sí / No	Problemas de estómago o úlceras	Sí / No	Historial familiar de diabetes	Sí / No	Hepatitis
Sí / No	Defectos cardíacos	Sí / No	Tumores o cáncer	Sí / No	Enfermedad de transmisión sexual
Sí / No	Soplo cardíaco	Sí / No	Quimioterapia	Sí / No	Herpes
Sí / No	Fiebre reumática	Sí / No	Radioterapia	Sí / No	Chancro o afta
Sí / No	Enfermedad de la piel	Sí / No	Artritis, reumatismo	Sí / No	Anemia
Sí / No	Endurecimiento de las arterias	Sí / No	Enfisema u otra enfermedad pulmonar	Sí / No	Enfermedad del hígado

Sí / No	Hipertensión	Sí / No	Enfermedad renal o de la vejiga	Sí / No	Enfermedad ocular
Sí / No	Convulsiones	Sí / No	Accidente cerebro-vascular	Sí / No	Trasplantes
Sí / No	Cirugía estética	Sí / No	Trastornos alimenticios	Sí / No	Tuberculosis

Otro: _____

IV. ¿ES USTED ALÉRGICO O HA SUFRIDO UNA REACCIÓN A ALGUNO DE LOS SIGUIENTES ELEMENTOS (Marque con un círculo Sí o No para cada uno)

Sí / No	Aspirina	Sí / No	Valium u otros sedantes	Sí / No	Codeína u otros opioids
Sí / No	Penicilina u otros antibióticos	Sí / No	Látex	Sí / No	Alimentos
Sí / No	Óxido nitroso	Sí / No	Anestésico local	Sí / No	Metal

Otro: _____

V. ¿ESTÁ CONSUMIENDO O HA CONSUMIDO ALGUNA DE LAS SIGUIENTES SUSTANCIAS DURANTE LOS ÚLTIMOS TRES MESES?

(Marque con un círculo Sí o No para cada una)

Sí / No	Drogas recreativas	Sí / No	Tabaco en cualquier forma	Sí / No	Antibióticos
Sí / No	Medicamentos sin receta	Sí / No	Alcohol	Sí / No	Suplementos
Sí / No	Medicamentos para perder peso	Sí / No	Bifosfonato (Fosamax)	Sí / No	Aspirina
Sí / No	Antidepresivos	Sí / No	Suplementos herbales		

Sí / No Opioides (por ejemplo, Norco, Vicodin, Percocet, Percodan) En caso afirmativo, explique la razón: _____

Por favor, enumere todos sus medicamentos bajo receta: _____

VI. MUJERES SOLAMENTE (Marque con un círculo Sí o No para cada una)

Sí / No ¿Está o podría estar embarazada? Si respondió SI, ¿de cuántos meses? _____
Sí / No ¿Está amamantando?
Sí / No ¿Está tomando pastillas anticonceptivas?

VII. TODOS LOS PACIENTES (Marque con un círculo Sí o No para cada una)

Sí / No ¿Tiene o ha tenido alguna otra enfermedad o problema médico NO especificado en este formulario?
Si respondió SI, explique: _____

_____

Sí / No ¿Alguna vez ha sido pre-medicado para recibir tratamiento dental? Si respondió SI, ¿cuándo?: _____

Sí / No ¿Alguna vez ha tomado Fen-Phen? Si respondió SI, ¿cuándo?: _____

Sí / No ¿**Tiene algún otro problema o afección que quisiera discutir con el dentista en privado?**

La práctica de la odontología implica tratar a la persona completa. Si el dentista determina que puede existir una situación médicamente comprometida, es posible que necesite hacer una consulta médica antes de comenzar con el tratamiento dental.

Autorizo al dentista a ponerse en contacto con mi médico.

Firma del paciente: _____ Fecha: _____

Nombre del médico: _____ Número de teléfono: _____

¿A quién desea que contactemos en caso de emergencia?

Nombre: _____ **Vínculo:** _____ **Número de teléfono:** _____

Certifico que he leído y comprendo este formulario. A mi juicio, he respondido a cada pregunta de forma completa y precisa. Informaré a mi dentista sobre cualquier cambio en mi estado de salud y/o medicación. Además, no haré responsables a mi dentista ni a ningún otro miembro de su personal por cualquier error u omisión que yo haya podido cometer al rellenar este formulario.

Firma del paciente (Padre o Tutor)	Fecha	Firma del dentista	Fecha

Handle Me With Care

- ☐ I gag easily.
- ☐ I feel out of control when I am lying down in the dental chair.
- ☐ I have not been to the dentist for a long time and I feel uncomfortable about what will say or think about my teeth and my dental hygiene.
- ☐ I know I have bad habits that are causing harm to my dental health. I am afraid I might not be able to break them.
- ☐ Pain relief is a top priority to me.
- ☐ I don't like shots, or I've had a bad reaction to shots.
- ☐ Please tell me what I need to know about my mouth so I can make an informed decision.
- ☐ My teeth are very sensitive.
- ☐ I don't like the sound of that tool that makes the picking and scraping noise.
- ☐ I don't like cotton in my mouth.
- ☐ I hate the noise of the drill.
- ☐ I don't like the dental office smells.
- ☐ Please respect my time. I don't want to be left sitting in the reception area.
- ☐ I want to know the cost up front. No money surprises, please.
- ☐ I have difficulty listening and remembering what I hear while sitting in the dental chair.
- ☐ I have health problems and questions that we need to discuss.
- ☐ I don't like being left alone in the treatment area.
- ☐ I have problems with my back.
- ☐ I don't like the chair tipped back too far.
- ☐ I do not like to see dental instruments.
- ☐ I need to talk to you first, without sitting in the dental chair.
- ☐ Other concerns I would like to talk about (Please specify):

_____

_____

_____

_____

_____

_____